

LAZARD

Strictly private and confidential

Essentra plc (the “**Company**”)
Langford Locks
Kidlington
Oxford
OX5 1HX

12 October 2022

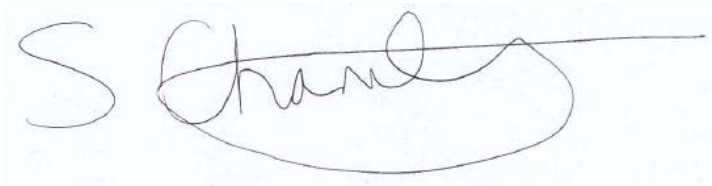
Dear Sir/Madam

Proposed Disposal of the Company’s Filers Business to Centaury Management Limited

We refer to the circular to shareholders of the Company to be dated 21 October 2022 regarding the proposed disposal of the Company’s filters business, a near final draft of which is attached and initialled by us for identification purposes (the “**Circular**”).

Lazard & Co., Limited hereby confirms that it has given and has not withdrawn its consent to the inclusion in the Circular of references to its name in the form and context in which they appear.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'S Chambers', with a long horizontal line extending to the right.

Simon Chambers

For and on behalf of
Lazard & Co., Limited



STRICTLY PRIVATE AND CONFIDENTIAL

20 October 2022

The Directors
Essentra plc
Langford Locks
Kidlington
Oxford OX5 1HX

Dear Sirs,


Proposed sale of the Filters Business by Essentra plc to Frank Acquisition Four Limited, a wholly owned subsidiary of Centaury Management Limited, which is owned and controlled by the investment office of the Markus family (the "Transaction")

We refer to the Class 1 circular to be published on 21 October 2022 in connection with the Transaction (the "**Circular**").

We hereby confirm that we have given and not withdrawn our consent to publication of the Circular with the inclusion therein of references to Goldmans Sachs International in the form and context in which such references are included in the Circular.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By: 
Managing Director



100 Liverpool Street, London EC2M 2AT
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The Directors
Essentra Plc
Langford Locks
Kidlington
Oxford
England
OX5 1HX

21 October 2022

Notice of General Meeting by Essentra Plc

Dear Sirs,

We refer to the Circular to shareholders of Essentra Plc ("Essentra") dated 21 October 2022 (the "Circular") in relation to the notice of a general meeting seeking approval for the disposal of Essentra's filters and tear tapes division to Frank Acquisition Four Limited.

We hereby consent to the inclusion of references to our name in the form and context in which they appear in the Circular.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Dan Webster".

Dan Webster, Director

for and on behalf of Peel Hunt LLP



The Directors
Essentra plc
Langford Locks
Kidlington
Oxford
England
OX5 1HX

Peel Hunt LLP
7th Floor
100 Liverpool Street
London
England
EC2M 2AT

21 October 2022

Dear Ladies and Gentlemen

Essentra plc (**the “Company”**)

We have given and not withdrawn our consent to the inclusion in the circular dated 21 October 2022 issued by the Company (the **Circular**) of the Reporting Accountant’s Report on the Unaudited Pro Forma Financial Information relating to the Retained Group set out under Section B of Part V (Unaudited Pro Forma Financial Information relating to the Retained Group) in the form and context in which it is included.

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'PricewaterhouseCoopers LLP', followed by a small 'w'.

PricewaterhouseCoopers LLP
Chartered Accountants

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