

**Strictly private and confidential**

Essentra plc (the "**Company**")

Langford Locks

Kidlington

Oxford

OX5 1HX

15 July 2022

Dear Sir/Madam

**Proposed Disposal of the Company's Packaging Business to MM Packaging GmbH**

We refer to the circular to shareholders of the Company regarding the proposed disposal of the Company's packaging business to be published by the Company on or around the date hereof (the "**Circular**").

Credit Suisse International hereby confirms that it has given and has not withdrawn its consent to the inclusion in the Circular of references to our name in the form and context in which they appear.

Yours faithfully,



Matt Hall, Managing Director



Karl Montfort, Managing Director

For and on behalf of  
Credit Suisse International

# LAZARD

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Essentra plc (the “**Company**”)  
Langford Locks  
Kidlington  
Oxford  
OX5 1HX

15 July 2022

Dear Sir/Madam

## **Proposed Disposal of the Company’s Packaging Business to MM Packaging GmbH**

We refer to the circular to shareholders of the Company to be dated 15 July 2022 regarding the proposed disposal of the Company’s packaging business, a near final draft of which is attached and initialled by us for identification purposes (the “**Circular**”).

Lazard & Co., Limited hereby confirms that it has given and has not withdrawn its consent to the inclusion in the Circular of references to its name in the form and context in which they appear.

Yours faithfully,



SIMON CHAMBERS, MANAGING DIRECTOR

For and on behalf of  
Lazard & Co., Limited



The Directors  
Essentra plc  
Langford Locks,  
Kidlington,  
Oxford,  
England,  
OX5 1HX

Credit Suisse International  
One Cabot Square  
London  
E14 4QJ

15 July 2022

Dear Ladies and Gentlemen

Essentra plc (**the “Company”**)

We have given and not withdrawn our consent to the inclusion in the circular dated 15 July 2022 issued by the Company (the “**Circular**”) of the Reporting Accountant’s Report on the Unaudited Pro Forma Financial Information related to the Retained Group set out under Section B of Part V (Unaudited Pro Forma Financial Information relating to the Retained Group) in the form and context in which it is included.

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'PricewaterhouseCoopers' followed by a stylized flourish.

PricewaterhouseCoopers LLP  
Chartered Accountants

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