

Dear Shareholder

Please find enclosed your copy of the Essentra plc Annual Report 2019 and the Notice of Annual General Meeting.

Our Annual Report was finalised at the end of February. Since that time we have provided an update to the financial markets on the impacts of the COVID-19 virus on Essentra www.essentraplc.com/en/investors/company-news. Notwithstanding the financial strength of the Company, we announced the cancellation of the 2019 final dividend, therefore, please keep this change in mind as you read through our Annual Report. We have also changed the location of our Annual General Meeting (AGM) to our office in Milton Keynes and this is reflected in the Notice of AGM.

As a result of the outbreak of COVID-19 and in line with latest Government advice, the Board is adopting a number of changes to the traditional running of the AGM. These measures, outlined below, are aimed at ensuring the well-being of colleagues, shareholders and your representatives, which remains a priority.

- All shareholders are requested to participate in the AGM by proxy rather than attending in person.
- All external advisers are requested not to attend in person.
- Board members will not attend the AGM in person, instead they will dial in and the meeting formalities will be conducted by conference call.
- There will be no management presentation however, as usual, the results of the AGM voting on the resolutions will be published after the AGM and will be available on the Company's website.
- Recognising the importance for shareholders to be able to ask questions, the Company is requesting that shareholders and shareholder representatives submit in advance of the AGM any questions to companysecretary@essentra.com so that a response from the relevant member of the Board can be provided.

Details on how shareholders can vote via a proxy are available in the Notice of AGM. Proxy votes should be returned by 12noon on Tuesday, 19 May 2020 in line with the requirements set out in the Notice of Meeting.

The Board continues to follow advice issued by the Government on COVID-19, and will, if necessary, provide further guidance in respect of the AGM.

Finally, at this very difficult time, I want to thank you for your continued support as a shareholder. I trust you will understand the steps we have taken are unusual and are intended to safeguard both you and our colleagues.

Yours faithfully

Paul Lester

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